



Valmet investor insights

IR Newsletter Q4/2022

Happy new year! The last quarter of 2022 is now behind us, and it is time to wrap up the year before the publication of Valmet's Financial Statements Review 2022 on February 2. Please note that the silent period will begin on January 12. If you wish to book a call before that please email ir@valmet.com.

Year 2022 wrapped up

In 2022, Valmet held ca. 290 investor meetings and calls, which were participated by around 350 investors from around 200 different investment companies. About half of the meetings were held virtually, and about half were held either in our head office in Espoo or during roadshows and conferences in different parts of the world, such as London, Paris, New York and Boston. On November 29, Valmet's IR hosted a site visit to Flow Control business line's production unit in Vantaa, Finland. You can find highlights of the visit from [this video](#) and from our latest [blog post](#).

In 2022, Valmet also participated in many private investor events. For example, Valmet held presentations at Turun Talouspäivät (you can find the recording in Finnish [here](#)) and at Inderes' ESG day (find the recording [here](#)).

On April 1, a major milestone was achieved, when the merger of Valmet and Neles was completed and Neles became Valmet's Flow Control business line. Thanks to the merger Valmet now has a unique, even stronger offering for global process industries and a solid platform for further business growth especially in automation systems and flow control solutions.

On April 27, Valmet announced that starting from January 1, 2022, it has decided to change its financial reporting structure to better highlight the performance of Valmet's businesses. Valmet now consists of three reportable segments: Services, Automation and Process Technologies. In addition to orders received and net sales, Valmet will also disclose the profitability of the segments. You can find more information from [the stock exchange release](#).

Katri Hokkanen was appointed CFO at Valmet as of August 1, 2022. Katri was Valmet's interim CFO since May 1, 2022. Katri has worked her whole career at Valmet in various different positions. Get to know Katri a bit better from our recent [blog post!](#)

In 2022, Valmet maintained its position as one of the world's sustainability leaders. [Valmet was included in the Dow Jones Sustainability Index](#) for the ninth consecutive year and was listed both in the Dow Jones Sustainability World and Europe indices. Valmet also received an [A- rating in CDP's climate listing](#) and Bronze Class sustainability award in S&P Global's annual Sustainability Yearbook 2022 for excellent sustainability performance.

Valmet's IR work received many recognitions during the year. Valmet won the "Best retail IR-strategy" award at the IR Magazine Awards – Europe 2022. In Regi's annual investor relations study, Valmet was first in the "Best ESG, Finland" category and second in the "Best Company, Finland" category. Furthermore, Valmet's IR website was chosen by the Finnish Foundation for Share Promotion as the second-best IR website among Finnish large cap companies.

In 2023, Valmet will publish its Financial Statements Review, Half Year Financial Review and two Interim Reviews as follows:

February 2, 2023 - Financial Statements Review for 2022

April 26, 2023 - Interim Review for January–March 2023

July 26, 2023 - Half Year Financial Review for January–June 2023

October 25, 2023 - Interim Review for January–September 2023

The Annual Report for 2022 will be published during the week starting on February 20, 2023 (week 8) at the latest.

Please also save the date for Valmet's Capital Markets Day, which will take place on 8th March 2023! More information to be released closer to the event.

Latest blog posts

- [Site visit to Flow Control](#)
- [Talking points with investors after Q3 results](#)
- [Introducing the new CFO](#)

Announcements during Q4/2022

Dec 29, 2022: [Change in Valmet Oyj's holding of treasury shares](#)

Dec 20, 2022: [The Board of Directors of Valmet Oyj has decided on share-based incentive plans for key employees and on the acquisition of own shares](#)

Dec 16, 2022: [Valmet Oyj: Notification according to Chapter 9, Section 5 of the Finnish Securities Markets Act: Oras Invest Oy's ownership in Valmet exceeds 5 percent](#)

Nov 8, 2022: [The proposal of Valmet's Shareholders' Nomination Board for the composition and remuneration of the Board of Directors](#)

Oct 28, 2022: [Change in Valmet Oyj's holding of treasury shares](#)

Oct 26, 2022: [Valmet's Interim Review January 1 – September 30, 2022: Orders received increased to EUR 1.2 billion and Comparable EBITA to EUR 136 million in the third quarter](#)

Upcoming events

January 10, 2023: SEB Nordic Seminar Copenhagen

January 12 – February 2, 2023: Silent period. Valmet observes a three-week silent period prior to publication of financial results. During this time, Valmet does not comment on the company's financial situation, markets, future outlook or recent development. During the silent period, Valmet's executives and employees do not meet with representatives of capital markets or financial media to comment on issues related to the company's financial situation, market outlook or business prospects.

February 2, 2023: Publication of Valmet's Financial Statements Review for 2022

February 3, 2023: Q4 Lunch event for Finnish institutional investors, arranged by SEB

February 16, 2023: Roadshow in Milan, arranged by Nordea

February 22, 2023: Roadshow in London, arranged by DNB

February 23, 2023: Roadshow in Edinburgh, arranged by Handelsbanken

March 8, 2023: Capital Markets Day 2023

March 22, 2023: Annual General Meeting 2023 (preliminary date)

See the full list of events in [Valmet's financial calendar](#).

Published orders received booked in Q4/2022

Date	Description	Business line	Country	Value
November 25	Flue gas condensing process to Vantaa Energy	Pulp & Energy	Finland	Value will not be disclosed, but such an order is typically worth over EUR 15 million.
November 7	A pyrolyzer plant to Circa Group's ReSolute project	Pulp & Energy	France	Not disclosed.

View [the list of published orders received](#).

Thank you for your interest in Valmet and have a successful year 2023!

Best regards,

Pekka Rouhiainen

Vice President, Investor Relations